

27 July 2020

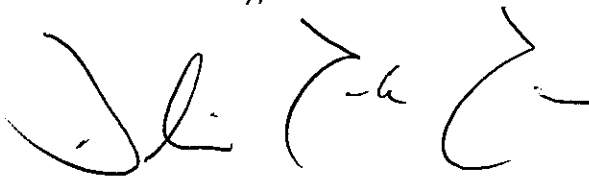
The Directors
Skyworth Group Limited
Room 1601-04 Westlands Centre
20 Westlands Road
Quarry Bay
Hong Kong

Dear Sirs,

We refer to the offer document dated 27 July 2020 (the "Offer Document") issued by Skyworth Group Limited (the "Company") in connection with the conditional cash offer by DBS Asia Capital Limited on behalf of the Company to buy-back up to 392,800,000 shares at HK\$2.80 per share and application for whitewash waiver, a final proof of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Company and its subsidiaries and our letter in respect of the unaudited financial information and estimated gain on disposal relating to each of the 90% equity interests in 廣州創維電子有限公司 (Guangzhou Skyworth Electronics Co., Ltd.) and 廣州創維平面顯示科技有限公司 (Guangzhou Flat Display Technology Co., Ltd.) and results estimate for the six months ended 30 June 2020, both dated 27 July 2020 in the Offer Document, and the references to our name in the form and context in which they are included.

Yours faithfully,



Deloitte Touche Tohmatsu
Certified Public Accountants
Hong Kong